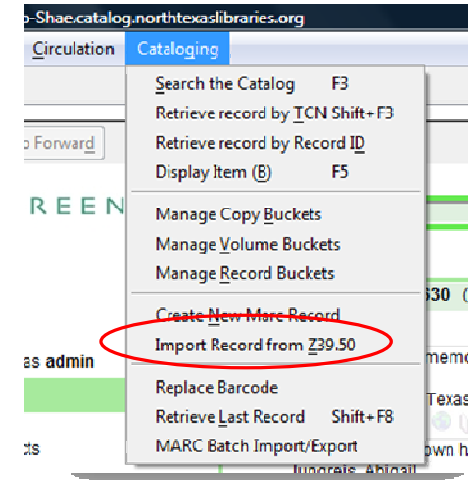


Using z39.50 at Evergreen 1.4 for Importing Records

1. From the Cataloging menu, select Import Record from z39.50:
2. Select targets using the check boxes.
 - *NOTE: More than one can be selected at a time but the more you select, the longer it may take to retrieve all results.*
 - *NOTE: By including your own catalog in the search, it will be easier to see if you already have this record in your catalog.*
3. Enter a search term such as ISBN, Title + Author or ISSN. Click Search.
4. The Service column will indicate which source the record has been retrieved from, such as your native evergreen catalog (indicating you may already have a good record in the system) or Library of Congress.



Query

Tip: Click a search field label and then the 'Save as Default' button to have that field focused by default.

Item Type: All Formats

Keyword:

Pub Date:

Subject:

Author:

ISSN:

Title:

ISBN: 9781585445691

Publisher:

Clear Form Search

Service and Credentials

Service	Username	Password
<input checked="" type="checkbox"/> Local Catalog		
<input type="checkbox"/> OCLC	<input type="text"/>	<input type="text"/>
<input checked="" type="checkbox"/> Library of Congress		

Save as Default

Results

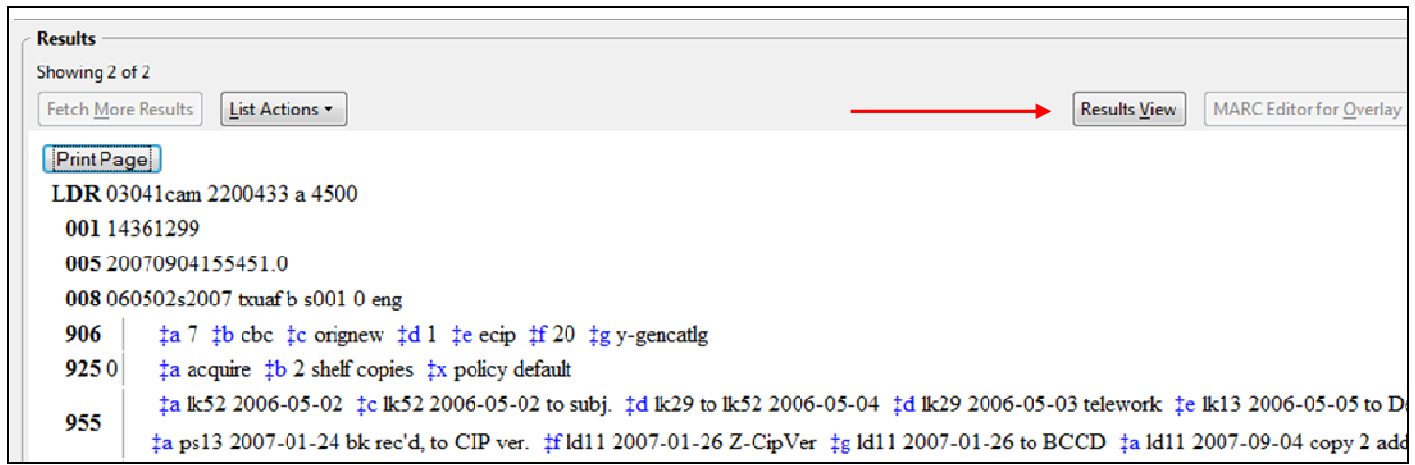
Showing 2 of 2

No record marked for overlay.

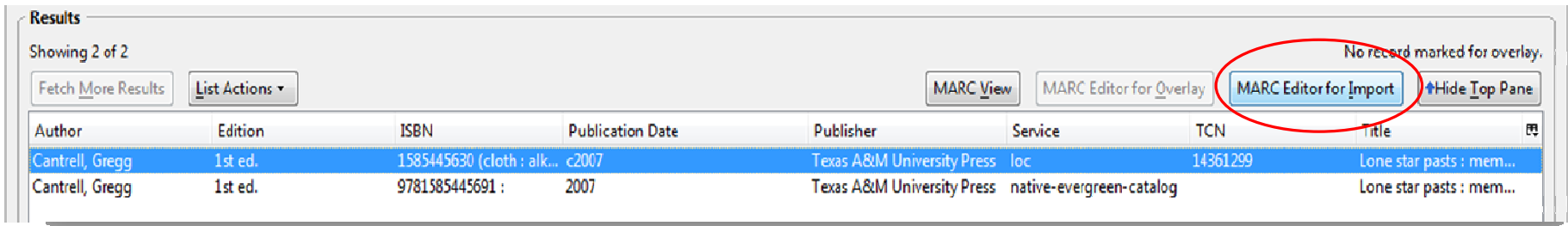
MARC View MARC Editor for Overlay MARC Editor for Import Hide Top Pane

Author	Edition	ISBN	Publication Date	Publisher	Service	TCN	Title
Cantrell, Gregg	1st ed.	1585445630 (cloth : alk...	c2007	Texas A&M University Press	loc	11361299	Lone star pasts : mem...
Cantrell, Gregg	1st ed.	9781585445691 :	2007	Texas A&M University Press	native-evergreen-catalog		Lone star pasts : mem...

- Use the MARC View button to examine each bibliographic record.
 - NOTE: You can toggle back and forth between MARC View and Results View.*



- When you are ready to import, highlight the record and click MARC Editor for Import.



- The MARC Editor will open. Edit the record using the keyboard shortcuts found under the Help button. Remove extraneous fields such as local holdings notes or subject headings you do not wish to see in your catalog.
- When finished click Import Record.

Z39.50 2 MARC Editor

Options

Stack subfields

MARC Record

Fixed Fields -- Record type: BKS

Type	a	ELvl	Srcce	Audn	Ctrl	Lang	eng
BLvl	m	Form	Conf	0	Biog	MRec	txu
		Cont	GPub	s	LitF	0	
Desc	a	Ills	af	Fest	0	DtSt	s
						Date1	2007

The page at <http://catalog.northtexaslibraries.org> says:

- Add Row: CTRL+Enter
- Insert Row: CTRL+Shift+Enter
- Add Subfield: CTRL+D
- Remove Row: CTRL+Del
- Remove Subfield: SHIFT+Del
- Create/Replace 006: CTRL+F6
- Create/Replace 007: CTRL+F7
- Create/Replace 008: CTRL+F8

OK

```

LDR      03041cam 2200433 a 4500
001      14361299
005      20070904155451.0
008      060502s2007    txuaf    b    s001 0 eng
906      +a 7    +b cbc    +c orignew    +d 1    +e ecip    +f 20    +g
925 0    +a acquire    +b 2 shelf copies    +x policy default
955      +a 1k52 2006-05-02    +c 1k52 2006-05-02 to subj.    +d 1k25 00 1k32 2006-05-04    +d 1k25 2006-05-05 telework    +e 1k13 2006-05-05 to Dewey (telework)    +a aa24 2006-05-
010      +a 2006014551
020      +a 1585445630 (cloth : alk. paper)
020      +a 9781585445639 (cloth : alk. paper)
020      +a 158544569X (pbk. : alk. paper)
020      +a 9781585445691 (pbk. : alk. paper)
020      +a 9781585445639
035      +a (OCoLC)ocm68416739
035      +a (OCoLC)68416739
040      +a DLC    +c DLC    +d BICTA    +d BAKER    +d C#P    +d DLC
043      +a n-us-tx
050 0 0    +a F386    +b .L78 2007
082 0 0    +a 976.4/05    +2 22
245 0 0    +a Lone star pasts :    +b memory and history in Texas /    +c edited by Gregg Cantrell and Elizabeth Hayes Turner ; foreword by W. Fitzhugh Brundage.
  
```

- If the record does not collide with another bibliographic record in the Evergreen catalog (the title control # is the match point), then Evergreen will say "record successfully imported" and it will take you to that record in your Evergreen catalog.

The screenshot shows a library catalog record for 'Lone Star PASTS' by Gregg Cantrell. The record summary includes the title, author, ISBN (1585445630), edition (1st ed.), publication date (c2007), publisher (Texas A&M University Press), and physical description (print xvi, 296 p., [4] p. of plates : ill. (some col.) ; 24 cm.). The format is listed as 'text'. An 'Actions for this Record' menu is open on the right, with 'Holdings Maintenance' selected. Other options include OPAC View, MARC View, MARC Edit, View Holdings, Add to Bucket, Mark for Overlay, Delete Record, Undelete Record, Duplicate in New Tab, Remove this Frame, Set bottom interface as Default, and Reset Display.

Title	Lone star pasts : memory and history in Texas
Author	Cantrell, Gregg
ISBN	1585445630
Edition	1st ed.
Publication Date	c2007
Publisher	Texas A&M University Press
Physical Description	print xvi, 296 p., [4] p. of plates : ill. (some col.) ; 24 cm.
Format	text
Abstract	
Online Resources	Table of contents only

10. From the new record, you can use the Action menu to add holdings to the title.

11. Alternately, if you try to import a record from z39.50 and it DOES match on an existing record, it will provide an alert to let you know there is a match on title control number (TCN). You have three options:

- Overlay the existing records: Works well if the current record in the catalog is a brief one.
- Import with an alternate TCN: This means there will be a duplicate in the system. Records could be merged later via the Record buckets if this happens by mistake.
- Cancel the import. At this point, you would go back into the record already existing in the catalog to add any new copies you may have received at your library.

Marking Records for Overlay

1. Retrieve the record you wish to overlay by doing a search in the catalog.
2. Once the full record is displayed, click the Action menu. Select Mark for Overlay.

Next End


Text Size: Regular / Large | Language: E

title:candyfreak Go! Keyword All Formats

Athens-Clarke County Library

Result 1 of 3 >> End

Record Summary Place Ho

	Title	Candyfreak : a journey through the chocolate underbelly of America
	Author	Almond, Steve.
	ISBN	156511910X
	Edition	
	Publication Date	p2004
	Publisher	HighBridge
	Physical Description	sound recording sound disc 6 sound discs (ca. 6 3/4 hours) : digital ; 4 3/4 in.
	Format	sound recording-nonmusical

Actions for this Record

- OPAC View
- MARC View
- MARC Edit
- Holdings Maintenance
- View Hold_s
- Add to Bucket
- Mark for Overlay
- Delete Record
- Undelete Record
- Duplicate in New Tab
- Remove this Frame
- Set bottom interface as Default
- Reset Display

- Open your z39.50 client by going to Import Record from z39.50 under the Cataloging menu.
- Once a record is marked for overlay, the z39.50 client will tell you which record is marked for overlay and the “MARC Editor for Overlay” button will become active.

Results

Showing 3 of 3

Fetch More Results List Actions

MARC View **MARC Editor for Overlay** MARC Editor for Import Hide Top Pane

Record with TCN ocm55767695 marked for overlay.

Author	Edition	ISBN	Publication Date	Publisher	Service	TCN	Title
Almond, Steve.	1st ed.	1565124219	2004	Algonquin Books of Chape...	loc	13438418	Candyfreak : a journey...
Almond, Steve.	1st ed.	1565124219	2004	Algonquin Books of Chape...	native-evergreen-catalog	13438418	Candyfreak : a journey...
Almond, Steve.		156511910X	p2004	HighBridge	native-evergreen-catalog	ocm55767695	Candyfreak : a journey...

- Highlight the record you wish to use to overlay the existing record and click MARC Editor for Overlay.
- The MARC Editor will open, giving you the option of editing the incoming MARC record first. Click Overlay to bypass the MARC Editor or when the MARC record has been edited and you are ready to import the record.

Z39.50 MARC Editor

Options

Stack subfields

MARC Record

Fixed Fields -- Record type: BKS

Type	a	ELvl	4	Src		Audn		Ctrl		Lang	eng
BLvl	m	Form		Conf	0	Biog	d	MRec		Ctry	ncu
		Cont		GPub		LitF	0	Indx	0		
Desc	a	Ills		Fest	0	DtSt	s	Date1	2004	Date2	

```

LDR | | 01189cam 22003014a 4500
001 | | 13438418
005 | | 20060811084922.0
008 | | 031219s2004 ncu 000 0deng
906 | | #a 7 #b cbc #c orignew #d 1 #e ocip #f 20 #g y-gencatlg
925 0 | | #a acquire #b 2 shelf copies #x policy default
955 | | #a pc21 2003-12-19 to SSCD #c sd20 2003-12-22; #d sd39 2003-12-30 to SL #e sd06 2003-12-31 to dewey #a aa19 2003-12-31 #a ps07 2004-07-19 1 copy
010 | | #a 2003070801
020 | | #a 1565124219
040 | | #a DLC #c DLC #d DLC
  
```

7. A screen will pop up showing the full MARC record you are about to overlay.
8. To finish the overlay process, click Overlay to confirm that this is the record you wish to overlay in the current Evergreen catalog.
9. A message will show up to indicate that the “record was successfully overlaid.”
10. Evergreen will then take you to the newly imported record where the bibliographic record can be edited if needed and holdings can be added.

Record Overlay

Overlay this record?

Record Summary

Title: Candyfreak : a journey through the chocolate under

Author: Almond, Steve. Edition:

TCN: (OCLC) Created By: Last Edited By:

MARC View

```

LDR 01105cim a22003251a 4500
001 ocm55767695
003 OCoLC
005 20090720202708.0
007 sd fsngnn---ed
  
```